VIDEO CONTENT ON STEAM Sean Jenkin Valve Corporation



Video Content on Steam Agenda

- Why Video on Steam?
- Features and Opportunities
- Adoption So Far
- Upcoming Features
- Q&A



"WAIT, STEAM HAS MOVIES?" - Almost every steam user

ALMOST 1700 VIDEOS NOW AVAILABLE



Video Content on Steam Why a Video Platform on Steam?

- Support the Steam Living Room initiative
- Simplify the Video "Apps" that were shipping on Steam
- Support playback everywhere Steam is available
- Partners producing more game-related video content
- Positioned well with a worldwide storefront and infrastructure for delivering digital bits



Video Content on Steam **Steam Video Features**

- Native integration into Steam, Steam Machines and Steam Link • Steam Controller, gamepad, keyboard, mouse

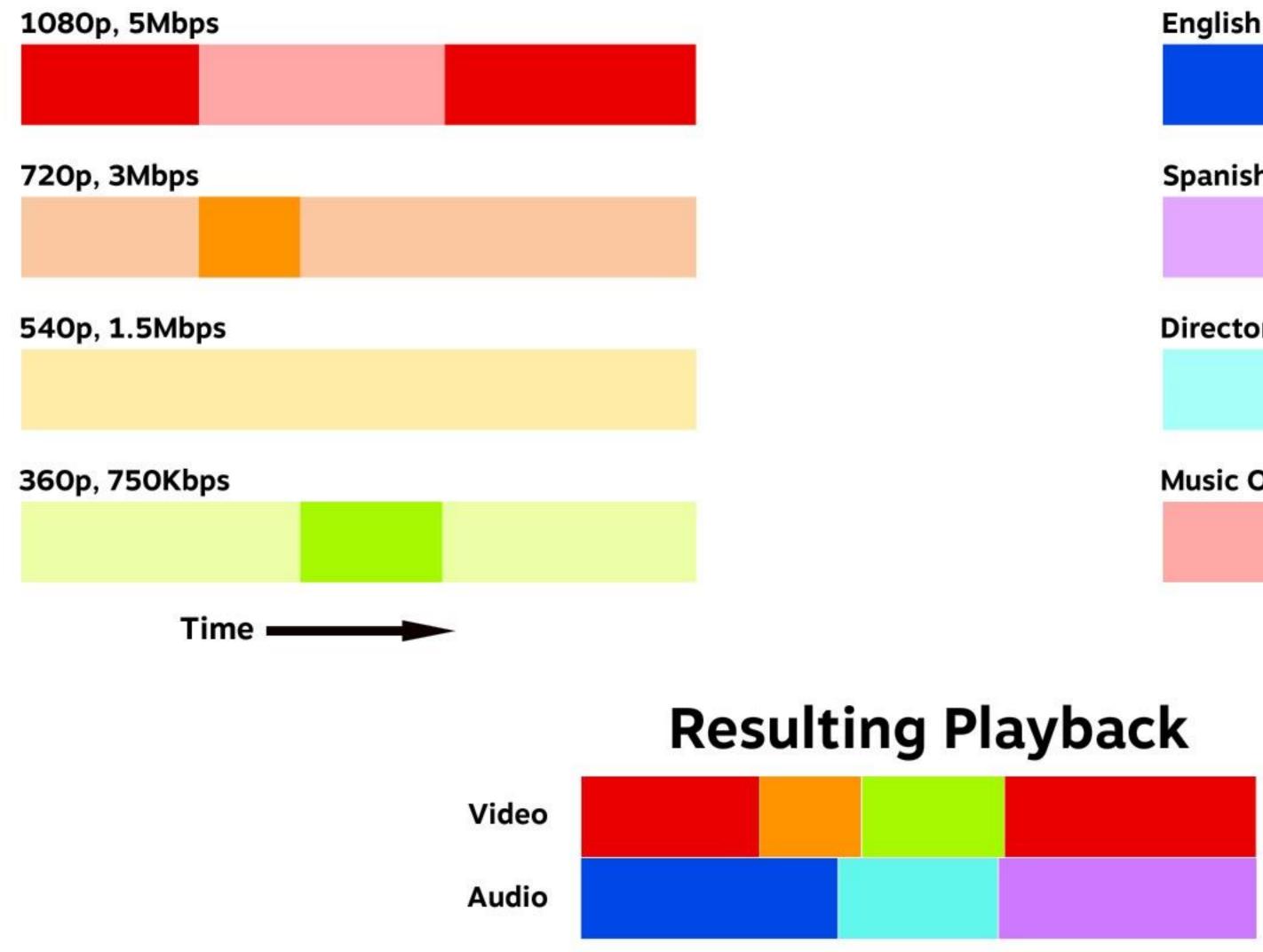
- Instant watch Adaptive Streaming playback

 - Automatically adjusts playback quality based on available bandwidth • Auto-selection of audio dubs, subtitles, etc. based on user language Deliver only what's needed for a customer at playback time

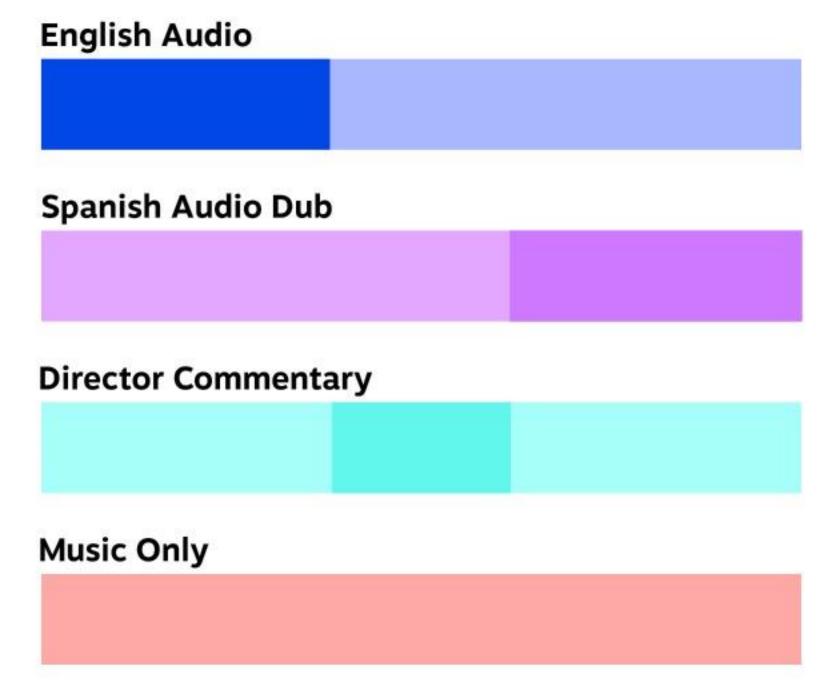


Adaptive Streaming

Player switches quality based on bandwidth



Viewer can switch between audio tracks





Video Content on Steam **Content Models**

- Standalone Video
 - Films
 - Shorts
 - Extras
- Series Video
 - Seasons & Episodes
 - Tutorials
- Additional Files
 - Soundtracks
 - Brushes, models, PSDs, reference material

All Streaming Videos > Blade Tutorial: 3Ds Max 2017 and Substance Painter 2 Blade Tutorial: 3Ds Max 2017 and Substance Painter 2

Community Hub

Sean Jenkin D.

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Share Embed



Video Content on Steam Business Models

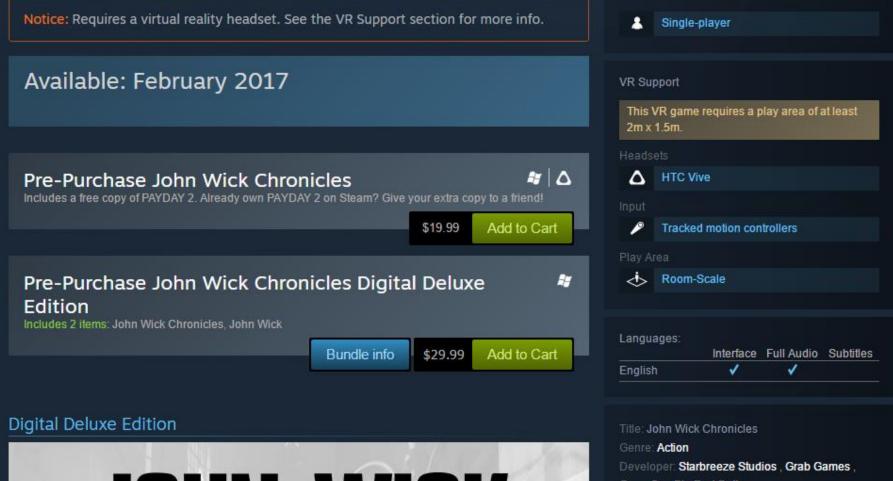
- Purchase (EST)
 - Permanently available in Library
- Rental (VOD)
 - By default, 30 days to start watching, 48 hours to finish
- Free
 - Complimentary content to games
 - Other monetization opportunity
- Bundles
 - Game + Movie, Franchise, Season Passes, Hardware, VR
- DRM
 - Google Widevine using CENC or
 DRM-FREE

All Games > Action Games > John Wick Chronicles

Community Hub



Sign in to add this item to your wishlist, follow it, or mark it as not interested





Genre: Action Developer: Starbreeze Studios , Grab Games , GameCo , Big Red Button Publisher: Starbreeze Studios Release Date: Feb 2017 View update history

Read related news
View discussions
Find Community Groups

Share Embed

NORE 💝

About This Game



Video Content on Steam **Steam Video Features**

- Closed Captions and Subtitles
 - Supports all existing Steam languages and more
 - Formatting options including color, size, font, style
 - Forced text support
 - Force sub on audio track
- 10% of videos watched each day are watched with subtitles



n Alternative Reality: The Football Manager Documentary

Caption Options

| Captions | |
|-------------------------|----------------|
| English | |
| Font Family | |
| Proportional Sans-Serif | |
| Size | 100% |
| Color | White |
| Shadow | None |
| Line Height | Automatic |
| Background Color | Black |
| Opacity Text Wrap | |
| 100% v Default | • |
| Cancel | D |
| | 1080n to cc 20 |

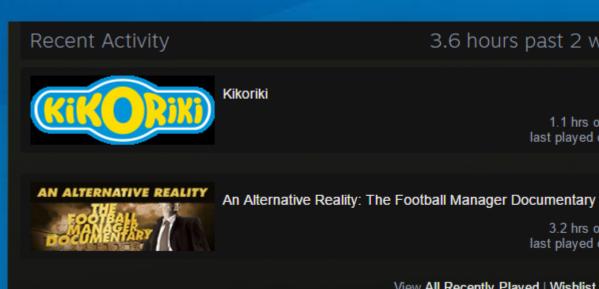
who do the set piece creator inside the game about what we're doing,

An Alternative Reality: The Football Manager Documentary Now Available on Steam



Video Content on Steam **Standard Steam Features**

- Play Time Tracking •
- Profile Activity •
- **Discussion Forums** \bullet
- User Reviews
- Trading Cards



Store Page

Kung Fury



3.6 hours past 2 weeks

1.1 hrs on record last played on Oct 5

3.2 hrs on record last played on Oct 5

View All Recently Played | Wishlist | Reviews

Ogrest Badge



View cards in my Inventory



| Guides Reviews | | |
|-----------------------------|------------|--|
| 2 3 4 5 6 10 2 hours ago | 0 > | Search discussions |
| Oct 6 @ 1:03pm | 🦈 O | Start a New Discussion |
| Sep 24 @ 12:11pm | 0 💭 | SUB FORUMS THREADS |
| Sep 19 @ 8:11pm | | General Discussions 150 |
| Sep 19 @ 8:09pm | | Trading |
| Aug 28 @ 6:50am | | And the Real Property lies a |
| Aug 28 @ 4:26am | | Discussions Rules and Guidelines |
| Aug 21 @ 1:13pm | | |
| Jul 9 @ 7:20am | 9 49 | |
| Jul 5 @ 6:24am | P 5 | |
| | | |

| Customer reviews | | | | Custor | ner Review system updated Sept. 2016! <u>Learn r</u> | more |
|--|---|---------|---|--|--|------|
| RECENT: Very Positive (59 reviews) | OVERALL: Overwhelmingly Positive (16,705 reviews) [®] | | | | | |
| • All (16,705) • • • • • • • • • • • • • • • • • • • | RCHASE TYPE All (16,705) Steam Purchasers (16,705) Key Activations (0) ⑦ | | LANGUAGE All Languages (16,705 Your Languages (10,87 CUSTOMIZE | | DISPLAY AS: Summary ▼ ■ Enable Reviews Beta (what is this?) | |
| 10,870 reviews match the filters abo | ove (Overwhelmingly Posi | tive) | | | | |
| MOST HELPFUL REVIEWS IN TH | HE PAST 30 DAYS | | | | RECENTLY POSTED | |
| 10 of 11 people (91%) found this rev | | | | | s retroZzZ 1.2 hrs | 9 |
| 1 person found this review funny | | | | | | |
| 30phil1 107 products in account 71 reviews | Recommended O.1 hrs on record | | 9 | One of the wackiest F2W films I have ever seen. Quite funny and doesn't cost u a penny, so definitely worth 30 minutes of your time. | | |
| | POSTED: SEPTEMBER 14 Simultaneously the best and worst 30 minutes of my life | | | Helpful? 💧 Yes 🍼 No 🐵 Funny | | |
| | | 🔥 Yes 🔿 | No 🕲 Funny | | | |
| | | | | | Jack 0.4 hrs | 9 |
| | | | | | | |
| 5 of 5 people (100%) found this revi | | | | | Best movie I've ever witnessed. Stop reading this and watch it. | 3 |
| Bill Guy the Science Nye | Recomment O.6 hrs on record | ded | | S | Helpful? 🍐 Yes <i>ሞ</i> No 🐵 Funny | |
| 46 products in account 17 reviews | | | | | | |
| 17 Teviews | This is the reason I can't go to bed at a reasonable time. I have no complaints. | | | SG] JJ 1.7 hrs | 9 | |
| | | 🐁 Yes 🗬 | No 🙂 Funny | | This is the best movie ever 10/10 | |



Video Content on Steam SteamVR Desktop Theater



The Divergent Series: Insurgent Now Available on Steam





ADOPTION



Video Content on Steam Content

| • | Initial soft launch, onboarding | 1800 - |
|---|---------------------------------|--------|
| | standalone videos by hand. | 1600 - |
| • | Self-ingestion cloud-based | 1400 |
| | process to address | 1400 - |
| | bottleneck deployed in early | 1200 - |
| | 2016 | 1000 - |
| • | Building partnerships with | 800 - |
| | various content partners to | 600 - |
| | strategically grow catalog | 400 - |
| • | Support for Series-based | |
| | content is increasing | 200 |
| | available content quickly. | 0 |

Cumulative Video Titles



Video Content on Steam Users

• 4.36 million users have video in their Steam library

User growth primarily through

- Free game-related content
- Localized, targeted content

Discovery of video content remains an issue we are addressing •



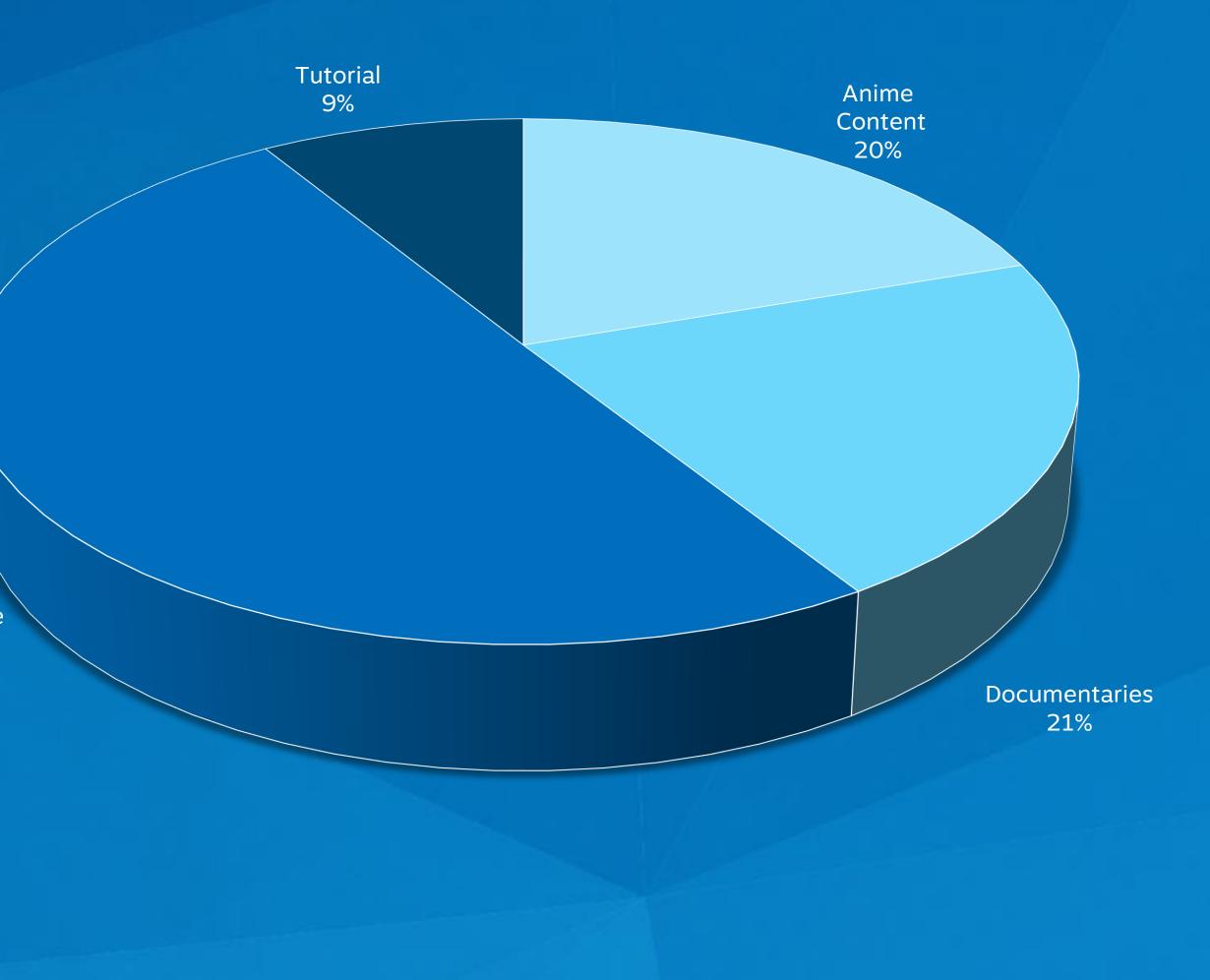
Video Content on Steam Revenue

- Major studio new releases drive awareness and revenue
- Content that has an existing community (documentaries, social media stars) well received
- Art tutorial sales are a growing category of revenue

Movie 50%

 Anime content performing well as a genre

Revenue Breakdown - Top 100 Videos





Video Content on Steam Onboarding Steps

- Existing Steam SDA covers games, software and video content
- Video SDA is available for video only distribution
- Complete the store page setup
- Upload and configure the video
- Submit for review
- Publish!

software and video content nly distribution



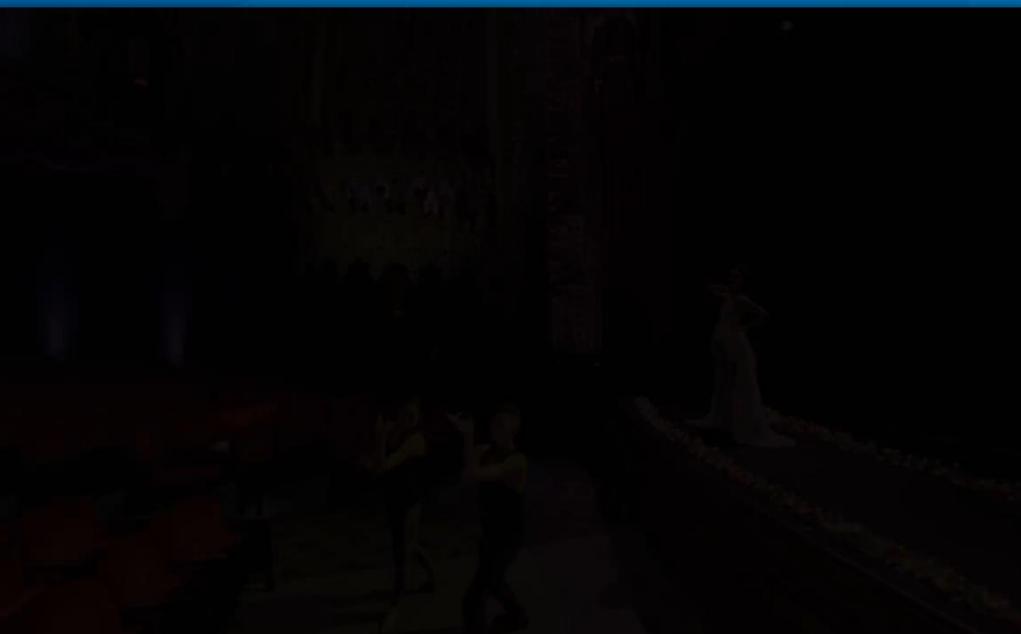
UPCOMING FEATURES

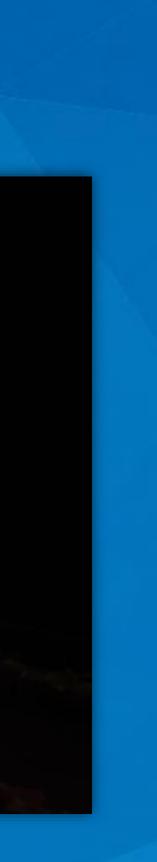


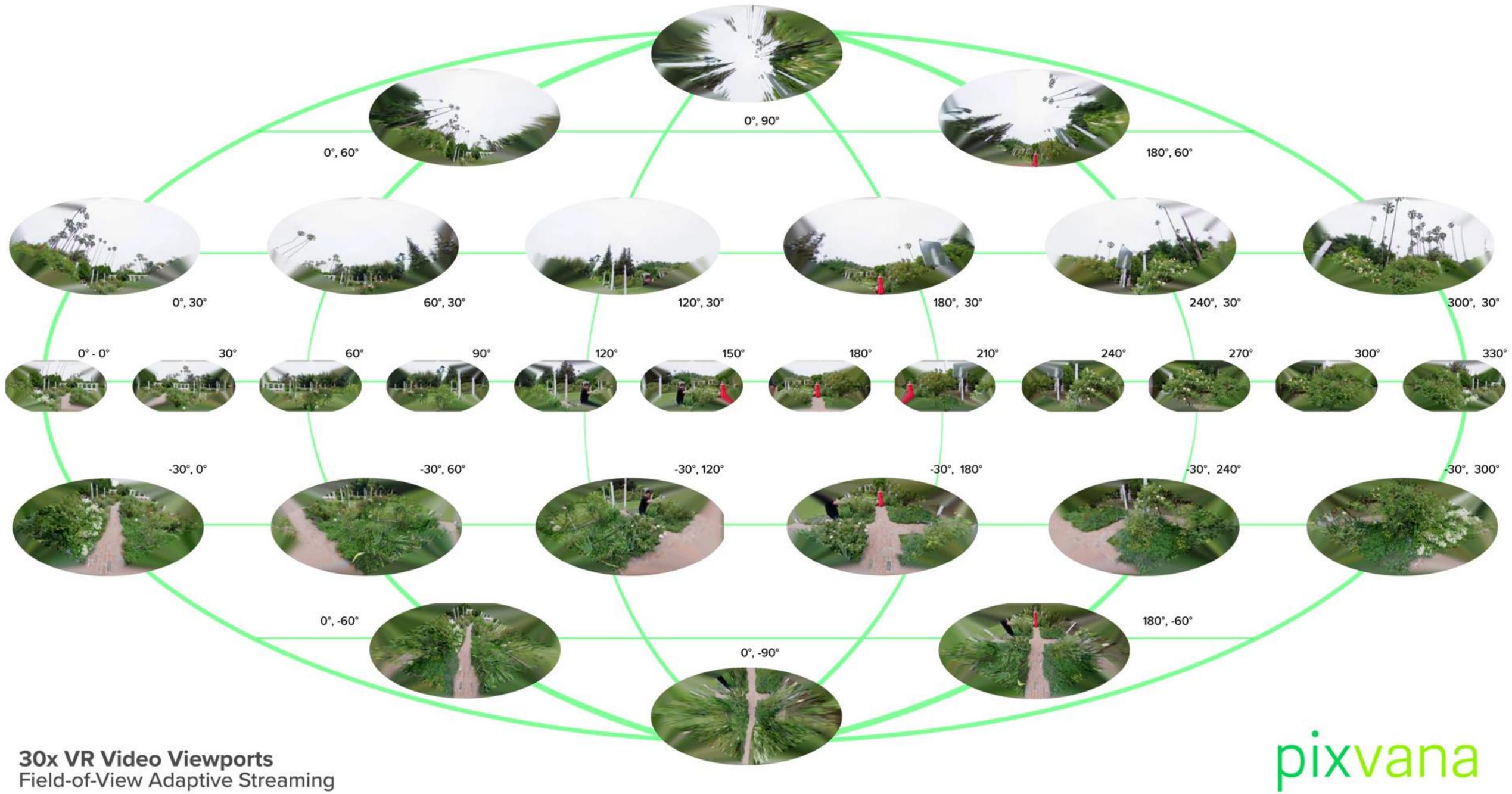
Video Content on Steam Steam 360 Video

- Partnering with Pixvana, Akamai and • leading content providers on the Field of View Adaptive Streaming **Open Projection Format (FOVAS)**
- Playback of 8K-10K resolution masters using only 1080p bandwidth
- Built upon the same Adaptive Streaming • format used in Steam Video today



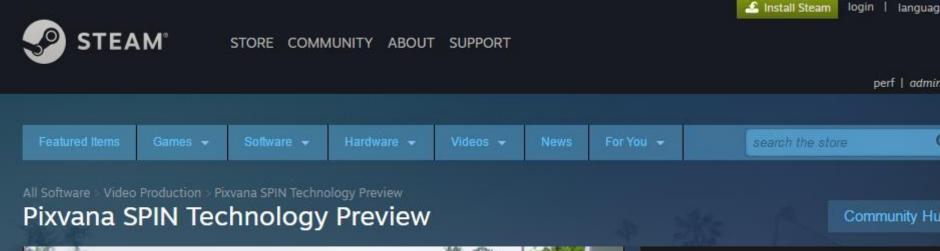




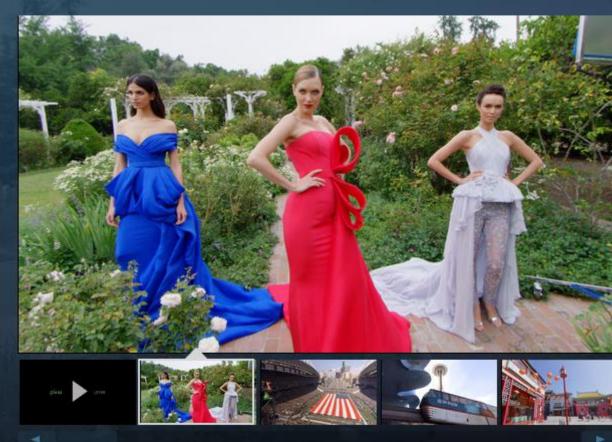


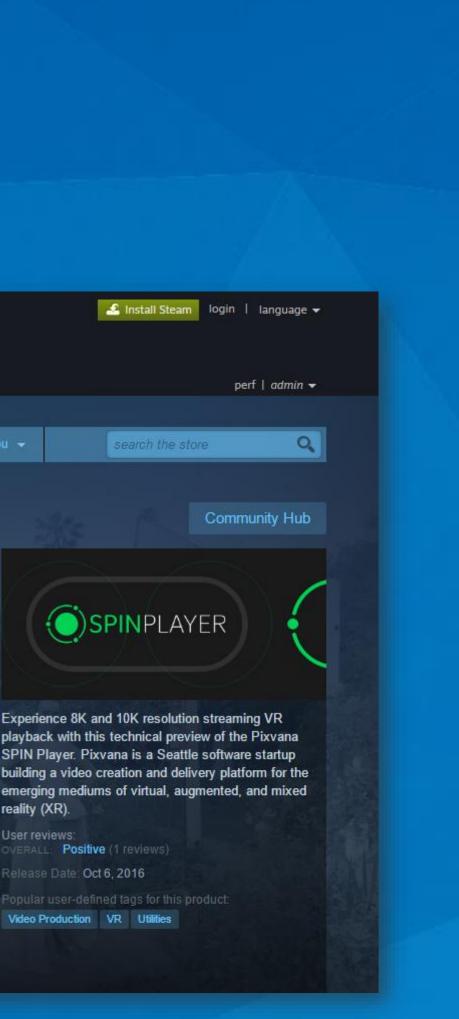
Video Content on Steam Steam 360 Video

- Ingestion and publishing of 360 videos •
- Extend Steam store and library to • identify and watch 360 videos
- Deliver an integrated player for both • **Desktop** and **Virtual Reality** Headsets
- Pixvana SPIN Technology Preview now • on Steam for SteamVR compatible headsets







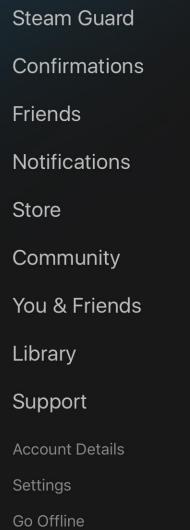


Experience 8K and 10K resolution streaming VR playback with this technical preview of the Pixvana SPIN Player. Pixvana is a Seattle software startup reality (XR).

Video Content on Steam Mobile Playback

- Using Steam mobile app
- Apple iOS and Android
- Offline / Download playback







Video Content on Steam Video Discovery

- Promotional main carousel
- Recommended new releases \bullet
- Popular new releases
- Top sellers •
- Specials •
- Wish list, free, recommended, • complete the season

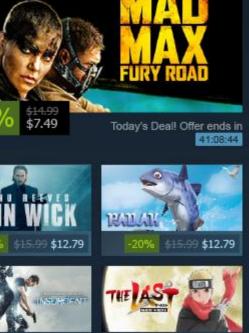


VIDEOS ON STEAM





| Popular New Releases | Top Sellers | | SPECIALS |
|-------------------------------|---------------------------------|--------|---|
| THE CECHEMIST | The Alchemist Cookbook 日 | \$3.99 | |
| | Interrogation 日 | \$4.99 | -75% \$14.99 \$7.49 Today's Deal! Offer end |
| STATE STATE AL | End Of A Gun Ell | \$6.99 | 41:08 |
| | 6 Plots 日 | \$4.99 | JOHN WICK -20% \$15.99 \$12.79 |
| SHARKINADO THE ATH AWAKENS | Sharknado: The 4th Awakens 🗐 | \$3.99 | THE AST & |
| BLOOD RUNS COLD | Blood Runs Cold | \$3.99 | -20% \$15.99 \$12.79 -20% \$15.99 \$12. See more: 148 Specials |





Video Content on Steam Call To Action

- If you have video content, bring it to Steam •
- If you have interest in producing 360 / VR video content, talk to us •
- Take advantage of the various bundling opportunities available

If there is a business or content model you and your customers want, tell us





